Stewards Connect
Foundations for thriving ministry

Investment Application Form

Investment Name: ☐ Mr ☐ Mstr ☐ Mrs ☐ Ms ☐ Miss ☐ Other

(Joint Accounts are held on a joint tenancy basis unless we are notified otherwise)

Street Address:

Suburb: State: Postcode:

Postal Address:

Phone: Mobile:

Email:

TFN: TFN:
(Main Account Holder) *(Joint Account Holder)*

ABN:
(Business Accounts Only)

☐ At Call *(Business accounts only)* ☐ 31 Day At Call ☐ Zoom Saver ☐ Term Investment

Amount: Term: Current Interest Rate:

Interest Instructions *(please select one)*

☐ Accrue interest monthly *(Saver Accounts Only)*
☐ Forward interest to another Stewards Account
☐ Remit interest quarterly *(12 month+ Term Investments)*
☐ Electronically credit an external bank account

Bank: Account Name:

BSB: Account Number:

Signatures:

Name: *(Please print)* Signature: *(Main Account Holder)*

Name: *(Please print)* Signature: *(Joint Account Holder)*

Certification Form:

☐ Attached ☐ Already on file for Account No.

Dated: / /

Please note:

1. Rates offered on this letter are subject to alteration without notice at the discretion of Stewards Connect.
2. Rates on Term Investment are firm for the term selected.
3. Term Investments must be $1,000 or more.
4. When interest is "accrued" interest is compounded monthly.
5. Unless Stewards Connect is advised, or the investor is notified to the contrary, Term Investments will, on maturity, be "rolled over" for a similar Term at interest rates then prevailing.

Investment note:

a) Stewards Connect (a business name of Stewards Foundation of Christian Brethren) is not prudentially supervised by APRA;
b) Contributions to Stewards Connect do not obtain the benefit of the depositor protection provisions of the Banking Act 1959;
c) The investment is designed for investors who wish to promote the charitable purposes of Stewards Connect and for whom the considerations of profit are not of primary relevance in the investment decision;
d) Investors should be aware that the specified charitable scheme is not subject to the normal requirements to have a disclosure document or Product Disclosure Statement (PDS) and be registered or have a trust deed under the Corporations Act 2001; and
e) This charitable scheme has not been approved or examined by ASIC.